

Fill in this information to identify the case and this filing:Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/8/2024
MM/DD/YYYY

DocuSigned by:
HILMER MORGAN
x /s/ Hilmer Morgan
Signature of individual signing on behalf of debtor

Hilmer Morgan
Printed name

Owner
Position or relationship to debtor

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-32456

☒ Check if this is an amended filing

Official Form 206Sum

Summary of Your Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B* \$ 472,823.00

1b. Total personal property:

Copy line 91A from *Schedule A/B* \$ 1,042,040.00

1c. Total of all property:

Copy line 92 from *Schedule A/B* \$ 1,514,863.00

Part 2: Summarize Your Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 174,925.48

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 3,443,077.79

4. Total liabilities

Lines 2 + 3a + 3b \$ 3,618,003.27

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-32456

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

\$ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 Amegy Bank of Texas Checking Account 2171 \$ 0.00

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Debtor Hilmer Construction Services LLC
Name

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Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Tax \$ 3,000.00

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 3,000.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: 1,084,665.00 - 50,000.00 = \$ 1,034,665.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 156,685.00 - 156,685.00 = \$ 0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,034,665.00

Debtor Hilmer Construction Services LLC
Name

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Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description

Date of the last
physical inventory

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of debtor's
interest

19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

Debtor

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25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes.

Book value\$0.00Valuation methodCurrent Value\$0.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops —either planted or harvested			
	\$0.00		\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$0.00		\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$0.00		\$0.00
31. Farm and fishing supplies, chemicals, and feed			
	\$0.00		\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
	\$0.00		\$0.00

Debtor

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Case number (if known)24-32456

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☒ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

Book value\$0.00Valuation methodCurrent Value\$0.00

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <div>5 desks, 2 cabinets, 7 filing cabinets, 3 storage cabinets</div>	\$0.00		\$3,075.00
40. Office fixtures <div></div>	\$0.00		\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software <div>5 Computers</div>	\$0.00		\$1,200.00

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

\$ **0.00** \$ **0.00**

43. **Total of Part 7.**

Add lines 38 through 42. Copy the total to line 86.

\$ **4,275.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 **2014 T860 Bobcat Track Loader** \$ **0.00** \$ **100.00**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\$ **0.00** \$ **0.00**

49. **Aircraft and accessories**

\$ **0.00** \$ **0.00**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\$ **0.00** \$ **0.00**

Debtor **Hilmer Construction Services LLC**

Name

Case number (if known) **24-32456****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ **100.00****52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>2108 Thomas St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>153,698.00</u>
55.2 <u>2110 Thomas St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>155,250.00</u>
55.3 <u>307 Quitman St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>163,875.00</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ **472,823.00****57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Hilmer Construction Services LLC**
NameCase number (if known) **24-32456****Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
61. Internet domain names and websites			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
62. Licenses, franchises, and royalties			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
63. Customer lists, mailing lists, or other compilations			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
64. Other intangibles, or intellectual property			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
65. Goodwill			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Case number (if known) **24-32456**

Debtor

Hilmer Construction Services LLC

Name

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77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79 Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$3,000.00	
82. Accounts receivable. Copy line 12, Part 3.	\$1,034,665.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$4,275.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$100.00	
88. Real property. Copy line 56, Part 9. →		\$472,823.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11. +	\$0.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$1,042,040.00 + 91b.	\$472,823.00

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

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92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$1,514,863.00

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): 24-32456

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by your property?

- ☒ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any

\$ 0.00

Part 2: List Others to Be Notified for a Debt That You Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify your case:

Debtor Hilmer Construction Services LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): 24-32456

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

Total Claim	Priority Amount
\$ <u>3,101.37</u>	\$ <u>3,101.37</u>

2.1 Priority creditor's name and mailing address

Department of Financial Services
Division of Workers Comp

PO BOX 7900

Tallahassee, FL 32314

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) (_____)

Debtor **Hilmer Construction Services LLC**
Name

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2.2 Priority creditor's name and mailing address

Department of Treasury, IRS

As of the petition filing date, the claim is:

Check all that apply.

\$ **75,000.00** \$ **75,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

06/2020

Basis for the claim:

Last 4 digits of account number **4852**

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

2.3 Priority creditor's name and mailing address

Hilmer Defined Benefit

As of the petition filing date, the claim is:

Check all that apply.

\$ **59,000.00** \$ **59,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

2.4 Priority creditor's name and mailing address

Nova 401K

**0777 Northwest Freeway
Suite 440**

Houston, TX 77092

As of the petition filing date, the claim is:

Check all that apply.

\$ **3,162.00** \$ **3,162.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

Debtor Hilmer Construction Services LLC
NameCase number (if known) 24-32456**2.5** Priority creditor's name and mailing addressRailroad Commission of Texas
1701 North Congress Avenue
Austin, TX 78711**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 6,050.00 \$ 6,050.00Date or dates debt was incurred
_____Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Description

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) (_____)**2.6** Priority creditor's name and mailing addressTexas Comptroller
P.O. Box 149348
Austin, TX 78714- 934**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$ 28,612.11 \$ 28,612.11Date or dates debt was incurred

Basis for the claim:

Franchise Tax

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Description

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) (_____)

Debtor Hilmer Construction Services LLC
Name

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">4.1</div> Nonpriority creditor's name and mailing address <u>A&B Roofing and Remodeling</u> <u>311 Lochness Dr</u> <u>Highlands, TX 77562</u> Date or dates debt was incurred <hr/> Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="background-color: #f0f0f0; padding: 2px; text-align: center; font-weight: bold;">Amount of claim</div> \$ <u>910.00</u>
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">4.2</div> Nonpriority creditor's name and mailing address <u>Alliance Garage Doors</u> <u>PO BOX 20088</u> <u>Sugar Land, TX 77496</u> Date or dates debt was incurred <hr/> Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="background-color: #f0f0f0; padding: 2px; text-align: center; font-weight: bold;">Amount of claim</div> \$ <u>3,523.00</u>
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Debtor Hilmer Construction Services LLC
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4.3 Nonpriority creditor's name and mailing address

American HVAC Corp
4700 Northern Blvd.
Long Island, NY 11101

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 6,000.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.4 Nonpriority creditor's name and mailing address

Angel's Panting and more
7501 Bluff Springs Rd. #57
Austin, TX 78744

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 3,904.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.5 Nonpriority creditor's name and mailing address

Bank of America
100 North Tryon Street
Charlotte, NC 28255

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 32,829.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.6 Nonpriority creditor's name and mailing address

Bobcat of Houston
PO BOX 846271
Dallas, TX 75824

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 37.80

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.7 Nonpriority creditor's name and mailing address

C&J Quality Granite
210 Beverly Dr.
Shephard, TX 77371

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,780.00

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.8 Nonpriority creditor's name and mailing address

Chase Bank
Mail Code LA4-7100
Monroe, LA 71203

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 44,108.00

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.9 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 45,729.00

Chase Bank

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Mail Code LA4-7100

Monroe, LA 71203

Date or dates debt was incurred _____

Basis for the claim: _____

Description

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

4.10 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 12,024.13

Dumpsters.com

- ☐ Contingent
☐ Unliquidated
☐ Disputed

830 Canterbury Rd.

Westlake, OH 44145

Date or dates debt was incurred _____

Basis for the claim: _____

Description

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

4.11 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 534.50

Fedex

- ☐ Contingent
☐ Unliquidated
☐ Disputed

PO BOX 660481

Dallas, TX 75266

Date or dates debt was incurred _____

Basis for the claim: _____

Description

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.12 Nonpriority creditor's name and mailing address

G&G Steelworks

4522 Schlipf Rd.

Katy, TX 77493

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,860.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.13 Nonpriority creditor's name and mailing address

Garcia's Spread Deck

18903 Cove Bend Ln.

Cypress, TX 77433

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 23,561.50

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.14 Nonpriority creditor's name and mailing address

GVJ Investments

1300 N. Sam Houston Pkwy E. Suite 145

Houston, TX 77032

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ 2,312.50

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.15 Nonpriority creditor's name and mailing address

H&E Equipment
PO BOX 849850
Dallas, TX 75284

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 4,889.22

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.16 Nonpriority creditor's name and mailing address

Hilmer Morgan
23865 Wild Forest
New Caney, TX 77357

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 989,500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.17 Nonpriority creditor's name and mailing address

Home Depot
999 North Loop West
Houston, TX 77008

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 68,700.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
NameCase number (if known) 24-32456**4.18** Nonpriority creditor's name and mailing addressJayhawk Fire Sprinkler12030 S. Hedge Ln TerraceOlathe, KS 66061Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 7,055.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.19 Nonpriority creditor's name and mailing addressLawrence Glass & Mirror12215 Johnson Dr.Shawnee, KS 66216Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.20 Nonpriority creditor's name and mailing addressMargarita Acevedo725 Manor St.Houston, TX 77015Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 5,200.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.21 Nonpriority creditor's name and mailing address

Mario Avina
266 Rosebud Ln
San Antonio, TX 78221

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 11,500.00

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.22 Nonpriority creditor's name and mailing address

McCauley Lumber
626 Aldine Bender
Houston, TX 77060

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 23,753.85

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.23 Nonpriority creditor's name and mailing address

McCoy's Building Supply
PO BOX 1362
San Marcos, TX 78667

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,746.33

Basis for the claim:

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.24 Nonpriority creditor's name and mailing address

Miller Glass
22035 Pinebroo Dr.
New Caney, TX 77357

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 17,500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.25 Nonpriority creditor's name and mailing address

Oakpoint Financial
15707 Kuykendahl Court #93
Conroe, TX 77384

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 11,000.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.26 Nonpriority creditor's name and mailing address

Pierpoint Plumbing
7706 S. Outer Belt Rd.
Oak Grove, MO 64075

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 5,487.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.27 Nonpriority creditor's name and mailing address

Ready Refresh
PO BOX 856680
Louisville, KY 40285

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,312.59

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.28 Nonpriority creditor's name and mailing address

Sherwin Williams
1207 N. Gessner
Houston, TX 77055

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 58,594.51

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.29 Nonpriority creditor's name and mailing address

Taylor Waterproofing Plus
PO BOX 16069
Houston, TX 77222

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 18,402.51

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.30 Nonpriority creditor's name and mailing address

Tennessee Tension
389 Pole Rd.
Godlettsville, TN 37032

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 131,610.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.31 Nonpriority creditor's name and mailing address

United Rentals
PO BOX 100711
Atlanta, GA 30384

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 6,632.75

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.32 Nonpriority creditor's name and mailing address

Universal Structure Steel
1325 N. Lime Ave Unit D
Sarasota, FL 34237

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 30,880.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.33 Nonpriority creditor's name and mailing address

V&J Construction
908 Lakin Ave
Pasadena, TX 77506

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 12,000.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.34 Nonpriority creditor's name and mailing address

Visual Edge IT
L3737
Columbus, OH 43260

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 896.83

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

4.35 Nonpriority creditor's name and mailing address

Waste Management of Texas
PO BOX 660345
Dallas, TX 75266

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 546.19

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Description

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.36 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,851,257.58

Yerapothina and Koopuri

- ☐ Contingent
☐ Unliquidated
☐ Disputed

15455 N. Dallas Pkwy Suite 540

Addison, TX 75201

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 174,925.48

5b. Total claims from Part 2

5b. + \$ 3,443,077.79

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 3,618,003.27

Fill in this information to identify your case:

Debtor Name

Hilmer Construction Services LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (If known):

24-32456

Chapter

7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)*.

2. List all contracts and unexpired leases

2.1 State what the contract or lease is for and the nature of the debtor's interest

Office Lease

State the term remaining

1

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

GVJ Investments

1300 N. Sam Houston Pkwy E, Suite 110

Houston, TX 77032

Fill in this information to identify your case:

Debtor Name

Hilmer Construction Services LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (If known):

24-32456

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name and description	Mailing address	Name	Check all schedules that apply:

Fill in this information to identify your case:

Debtor name Hilmer Construction Services LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-32456

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of income
Check all that apply.

Gross income
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2024 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 2,039,894.00

For prior year:

From 1/1/2023 to 12/31/2023
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 11,882,000.00

For the year before that:

From 1/1/2022 to 12/31/2022
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ 14,276,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM/DD/YYYY

\$ _____

For prior year:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

For the year before that:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1 Creditor's Name Number Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 Insider's Name Number Street City State ZIP Code Relationship to debtor		\$	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

Creditor's name and address	Description of the property	Date	Value of property
5.1 Creditor's Name _____ Number Street _____ City State ZIP Code _____		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name _____ Number Street _____ City State ZIP Code _____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Jaswanth Yerapothina and Vidya F. Koopuri v. Hilmer Construction Services LLC DBA Ace Construction Services _____ Contract _____ Case Number 199-02382-2022 _____		199th Judicial District Court Creditor's Name _____ 2100 Bloomdale Rd Number Street _____ McKinney TX 75034 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456

Custodian's name and address	Description of the property	Value
<div>8.1 Dana E. Lipp</div> <div>Custodian's name</div> <div>2591 Dallas Parkway, Suite 300</div> <div>Number Street</div> <div>Frisco TX 75034</div> <div>City State ZIP Code</div>	<div>Cash seized from Amegy Account</div> <div>Case title</div> <div>Jaswanth Yerapothina and Vidya F. Koopuri v. Hiler Construction Services LLC DBA Ace Construction Services</div> <div>Case number</div> <div>199-02382-2022</div> <div>Date of order or assignment</div>	<div>\$0.00</div> <div>Court name and address</div> <div>199th Judicial District Court</div> <div>Court's Name</div> <div>2100 Bloomdale Rd</div> <div>Number Street</div> <div>Mckinney TX 75071</div> <div>City State ZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1</div> <div>Recipient's Name</div> <div>Number Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>			\$

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1				\$

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	<u>Jones Murray LLP</u> Recipient's Name <u>602 Sawyer Suite 400</u> Number Street <u>Houston TX 77007</u> City State ZIP Code <u>Email or website address</u> <u>Who made the payment, if not debtor?</u> <u>Hilmer Morgan</u>			\$ <u>7,500.00</u>

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Debtor Hilmer Construction Services LLC Case number (if known) 24-32456
Name

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1	Trustee			\$

13. **Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Recipient's Name			\$
	Number Street			
	City State ZIP Code			
	Relationship to debtor			

Part 7: Previous Locations

14. **Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor Hilmer Construction Services LLC Case number (if known) 24-32456

Name

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1

Facility Name

Number Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Amegy Bank NA Name Number Street City State ZIP Code	XXXX- 1200	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ 157,752.72

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Number Street City State ZIP Code	 Address 		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 U-Haul Moving & Storage Kingwood Name 22250 US-59 N Number Street Kingwood TX 77339 City State ZIP Code	Candis Bowlin Address 	Boxes with paper files	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Owner's Name Number Street City State ZIP Code			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
22.1 Case Number Number Street City State ZIP Code	Name Number Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name Number Street City State ZIP Code	Name Number Street City State ZIP Code		

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1 Name Number Street City State ZIP Code	Name Number Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Name Number Street City State ZIP Code		EIN: _____ Dates business existed From _____ To Present

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

Name and address		Dates of service	
26a.1	<u>Oakpoint Financial Services</u> Name	From	<u>10/1/2007</u> To <u>5/24/2024</u>
	<u>15707 Kuykendahl Court Unit 93</u> Number Street		
	<u>Conroe</u> <u>TX</u> <u>77834</u> City State ZIP Code		

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address		Dates of service	
26b.1	<u></u> Name	From	<u></u> To <u>Present</u>
	<u></u> Number Street		
	<u></u> <u></u> <u></u> City State ZIP Code		

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address		If any books of account and records are unavailable, explain why
26c.1	<u></u> Name	
	<u></u> Number Street	
	<u></u> <u></u> <u></u> City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address	
26d.1	<u></u> Name
	<u></u> Number Street
	<u></u> <u></u> <u></u> City State ZIP Code

Debtor **Hilmer Construction Services LLC**
NameCase number (if known) **24-32456****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis
(cost, market, or other basis)
of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1

Name _____

Number _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

28.1 **Hilmer Morgan****23865 Wild Forest
New Caney, TX 77357****Owner****100.00****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which position or
interest was held**29.1**From _____ To **Present****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor **Hilmer Construction Services LLC** Case number (if known) **24-32456**
Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Candis Bowlin Recipient's Name 11 Pines Rd Number Street New Caney TX 77357 City State ZIP Code Relationship to debtor			Employee

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

9/8/2024

Executed on **9/8/2024**
MM/DD/YYYY

DocuSigned by:

HILMER MORGAN

x /s/ Hilmer Morgan
Signature of individual signing on behalf of the debtor

Printed name **Hilmer Morgan**

Position or relationship to debtor **Owner**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re

Case No. 24-32456

Debtor **Hilmer Construction Services LLC**

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 7,500.00

Prior to the filing of this statement I have received \$ 7,500.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify) **Hilmer Morgan**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm.
A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- **Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;**
- **Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;**
- **Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

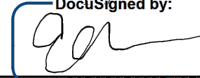
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

9/8/2024

Date

/s/ Erin Jones

Signature of Attorney


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Jones Murray, LLP
602 Sawyer St. Ste. 400
Houston, TX 77007
erin@jmbllp.com
Name of law firm

United States Bankruptcy Court

Southern District of Texas

In re Hilmer Construction Services LLC
Debtor(s)

Case No. 24-32456
Chapter 7

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 9/8/2024 9/8/2024

/s/ Hilmer Morgan
Hilmer Morgan
Signature of Debtor

DocuSigned by:

HILMER MORGAN

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**A&B Roofing and Remodeling
311 Lochness Dr
Highlands, TX 77562**

**Alliance Garage Doors
PO BOX 20088
Sugar Land, TX 77496**

**American HVAC Corp
4700 Northern Blvd.
Long Island, NY 11101**

**Angel's Panting and more
7501 Bluff Springs Rd. #57
Austin, TX 78744**

**Bank of America
100 North Tryon Street
Charlotte, NC 28255**

**Bobcat of Houston
PO BOX 846271
Dallas, TX 75824**

**C&J Quality Granite
210 Beverly Dr.
Shephard, TX 77371**

**Chase Bank
Mail Code LA4-7100
Monroe, LA 71203**

**Department of Financial Services Division of Workers Comp
PO BOX 7900
Tallahassee, FL 32314**

Department of Treasury, IRS

**Dumpsters.com
830 Canterbury Rd.
Westlake, OH 44145**

**Fedex
PO BOX 660481
Dallas, TX 75266**

**G&G Steelworks
4522 Schlipf Rd.
Katy, TX 77493**

**Garcia's Spread Deck
18903 Cove Bend Ln.
Cypress, TX 77433**

**GVJ Investments
1300 N. Sam Houston Pkwy E, Suite 110
Houston, TX 77032**

**GVJ Investments
1300 N. Sam Houston Pkwy E. Suite 145
Houston, TX 77032**

**H&E Equipment
PO BOX 849850
Dallas, TX 75284**

Hilmer Defined Benefit

Hilmer Morgan

**Hilmer Morgan
23865 Wild Forest
New Caney, TX 77357**

**Home Depot
999 North Loop West
Houston, TX 77008**

**Jayhawk Fire Sprinkler
12030 S. Hedge Ln Terrace
Olathe, KS 66061**

**Lawrence Glass & Mirror
12215 Johnson Dr.
Shawnee, KS 66216**

**Margarita Acevedo
725 Manor St.
Houston, TX 77015**

**Mario Avina
266 Rosebud Ln
San Antonio, TX 78221**

**McCauley Lumber
626 Aldine Bender
Houston, TX 77060**

**McCoy's Building Supply
PO BOX 1362
San Marcos, TX 78667**

Miller Glass
22035 Pinebroo Dr.
New Caney, TX 77357

Nova 401K
0777 Northwest Freeway
Suite 440
Houston, TX 77092

Oakpoint Financial
15707 Kuykendahl Court #93
Conroe, TX 77384

Pierpoint Plumbing
7706 S. Outer Belt Rd.
Oak Grove, MO 64075

Railroad Commission of Texas
1701 North Congress Avenue
Austin, TX 78711

Ready Refresh
PO BOX 856680
Louisville, KY 40285

Sherwin Williams
1207 N. Gessner
Houston, TX 77055

Taylor Waterproofing Plus
PO BOX 16069
Houston, TX 77222

Tennessee Tension
389 Pole Rd.
Godlettsville, TN 37032

**Texas Comptroller
P.O. Box 149348
Austin, TX 78714- 934**

**United Rentals
PO BOX 100711
Atlanta, GA 30384**

**Universal Structure Steel
1325 N. Lime Ave Unit D
Sarasota, FL 34237**

**V&J Construction
908 Lakin Ave
Pasadena, TX 77506**

**Visual Edge IT
L3737
Columbus, OH 43260**

**Waste Management of Texas
PO BOX 660345
Dallas, TX 75266**

**Yerapothina and Koopuri
15455 N. Dallas Pkwy Suite 540
Addison, TX 75201**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:
Hilmer Construction Services LLC

Case No.: 24-32456
Chapter: 7

Debtors(s)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rule 1007(a) or Bankruptcy Rule 7007.1, **Hilmer Construction Services LLC**, a

- ☒ Corporate Debtor
- ☐ Party to an adversary proceeding
- ☐ Party to a contested matter
- ☐ Member of committee of creditors

makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interests, are listed below:

OR

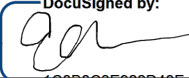
- ☒ There are no entities that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interest.

9/8/2024

Date

By: /s/ Erin Jones

Erin E Jones

DocuSigned by:

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Signature of Attorney or Litigant

Counsel for **Hilmer Construction Services LLC**

Jones Murray, LLP

602 Sawyer St. Ste. 400

Houston, TX 77007

Telephone: **(832) 529-1999**

**United States Bankruptcy Court
Southern District of Texas**

In re **Hilmer Construction Services LLC**

Debtors(s)

Case No. **24-32456**

Chapter **7**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders with is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 7 Case

Registered Name and last known address or place of business of security holder	Security Class	Number of Securities or Percentage	Kind of Interest
Hilmer Morgan			100% Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Agent** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **9/8/2024** 9/8/2024

Signature **Hilmer Morgan**
Owner

DocuSigned by:
HILMER MORGAN
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Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.